

# Legacy Gift Confirmation

To benefit future generations, I/we declare this commitment to assure the continuity of Jewish services and programs in Ottawa and I/we affirm that I/we have made the following legal arrangements for my/our gift.

Name: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**I/We intend for the following organization(s) to benefit from my/our Legacy gift:**

**Please show the percentage or amount of your gift to each organization:**

_____ Camp B'Nai Brith	_____ Kehillat Beth Israel
_____ Congregation Machzikei Hadas	_____ Ottawa Jewish Community School
_____ Hillel Lodge LTC Foundation	_____ Ottawa Torah Centre Chabad
_____ JET (Jewish Education through Torah)	_____ Soloway Jewish Community Centre
_____ Jewish Family Services	_____ Tamir
_____ Jewish Federation of Ottawa	_____ Temple Israel
_____ Jewish Memorial Gardens	_____ Torah Day School of Ottawa
_____ Other(s): _____	

**My/Our commitment is acknowledged within the following document:**

**(please provide a copy of the pertinent pages to ensure that your philanthropic wishes are followed)**

\_\_\_ Gift in Will or Trust *(can be percentage, residual, or specific amount)*

\_\_\_ Beneficiary of Retirement Plan, Administered by: \_\_\_\_\_

\_\_\_ Beneficiary of Life Insurance Policy, Insurance Company: \_\_\_\_\_

\_\_\_ Donor Advised Fund

\_\_\_ Cash Endowment Gift

\_\_\_ Gift that provides lifetime income *(Charitable Gift Annuity or Charitable Remainder Trust)*

\_\_\_ Real estate, Personal property, Securities, Specialty asset, Business Interest

\_\_\_ Other: \_\_\_\_\_

**The Estate Attorney, Financial Planner/Advisor, Family member, Executor, Trustee for my/our gift is:**

Name: \_\_\_\_\_ Phone or Email: \_\_\_\_\_



**The Ottawa Jewish Community Foundation  
is here to assist you in fulfilling your philanthropic goals.**

**Contact: Micah Garten, [mgarten@jewishottawa.com](mailto:mgarten@jewishottawa.com),**

**613-798-4696 x270**

